



紅日資本有限公司
RED SUN CAPITAL LIMITED

Date: 11 October 2021

Fresh Success Investments Limited

Room 03, 26/F, One Harbour Square,
No. 181 Hoi Bun Road,
Kwun Tong, Hong Kong
Attn: The Director

Sun International Group Limited

Room 03, 26/F, One Harbour Square,
No. 181 Hoi Bun Road,
Kwun Tong, Hong Kong
Attn: The Board of Directors

Dear Sirs,

Re: Mandatory unconditional cash offer by Red Sun Capital Limited for and on behalf of Fresh Success Investments Limited (the “Offeror”) to acquire all the issued shares in Sun International Group Limited (the “Company”, together with its subsidiaries, the “Group”) (other than those already owned or agreed to be acquired by Fresh Success Investments Limited and parties acting in concert with it)

We refer to the composite document jointly issued by the Company and the Offeror dated 11 October 2021 (the “**Composite Document**”) relating to captioned matter. Unless defined otherwise, terms used herein shall have the same meanings as those defined in the Composite Document.

As at the Latest Practicable Date, we:

- (a) had given and had not withdrawn our written consent to the issue of the Composite Document, with the inclusion therein of our letter and/or report or the references to our name in the form and context in which they appear;
- (b) did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and did not have any interest, either direct or indirect, in any assets which had since 31 March 2021, being the date to which the latest published audited financial statements of the Company were made up, been acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to any member of the Group.



红日资本有限公司

RED SUN CAPITAL LIMITED

Yours faithfully,
For and on behalf of
Red Sun Capital Limited

Robert Siu
Managing Director